# Changing Pay Rates en mass

#### Overview

This process allows agencies to update new pay rates for multiple employees at one time. (For individual changes, follow the Work Instructions for Changing an Employee's Salary/Rate)This also provides agencies an opportunity to review and correct any discrepancies that may exist regarding Job Code, Group Code, Pay Grade, and Grade Step, etc. Larger agencies may want to export the data; smaller agencies may want to analyze and change pay rates directly on the Salary Planning screen.



JAS users can export to a spreadsheet, but cannot copy and paste back into the Salary Planning Screen. New pay rates will need to be entered manually on the Salary Planning Screen. Citrix users can export data to a spreadsheet and copy/paste from a spreadsheet back into the Salary Planning Screen.



Pay rates are effective at the time you update them in the system. Any time cards created prior to updating pay rates will pay at the old rate; time cards created after pay rates are updated will pay at the new rate. If you are updating hourly employees, you must change the Hourly Rate; if you are updating salaried employees, you must update the Annual Salary. For hourly employees, the new annual salary should be divided by 2,080 and rounded to three decimals.

This work instruction shows how to:

Change Pay Rates en mass for JAS Users

Change Pay Rates en mass for Citrix Users

Export Data to and from Excel in Citrix

#### NIS Policies

The tasks in this documentation provide end users with the tools to enter data and collect data in NIS. It is the responsibility of the agencies to comply with State Statutes, Federal Rules and Regulations, and State policies. For further information concerning State Statutes and policies, please refer to both internal agency resources and the Department of Administrative Services website: http://www.das.state.ne.us/.

# **Navigation**

Click Roles, HR PR

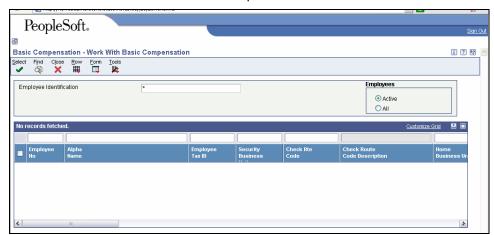
(Citrix users – right click on the menu, choose Apply Roles, choose HR PR.)

Human Resources and Payroll – Agencies > Employee Maintenance > Basic Compensation

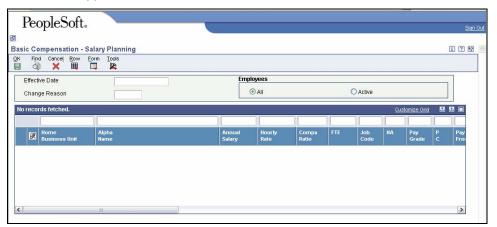
## **Steps**

### **Changing Pay Rates via Spreadsheet for JAS Users**

Start this instruction from the Basic Compensation window.



 Click Form, Salary Planning. The Basic Compensation - Salary Planning window appears.



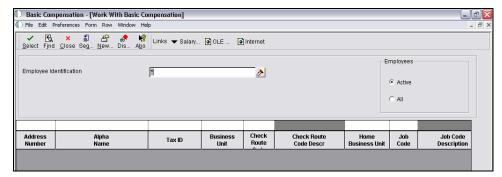
- 2. Click the Active radio button in the Employees section, and click Find.
- Data can be refined to smaller groups by using the appropriate fields on the QBE line. (Example: Job Code, Group Code, Pay Code (PC), Pay Frequency, Home Business Unit, etc.)
- Data is sequenced by Home Business Unit, then by Alpha Name.



- Follow the instructions to <u>Export Data to Excel</u> in the System Basics Training Manual. After completing work on the Excel Spreadsheet, continue to the next step.
- 4. Enter the new pay rates from the Excel spreadsheet manually in the Hourly rate field or the Annual Salary field on the Salary Planning Screen.
- Ensure that the Salary Planning Screen has not changed due to adding or terminating employees.
- Hourly employees must have the hourly rate changed; salaried employees must have the annual salary changed.
- 5. Enter an **Effective Date** and a **Change Reason** code in the header.
- 6. Click **OK** to return to the Work with Basic Compensation window.
- 7. Click Close.

## Change Pay Rates via Spreadsheet for Citrix Users

Start this instruction from the Basic Compensation - Work with Basic Compensation window.



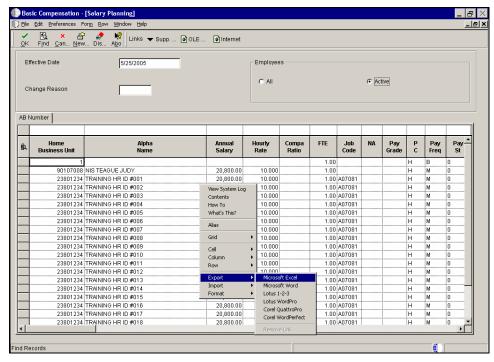
 Click Form, Salary Planning. The Basic Compensation - Salary Planning screen appears.



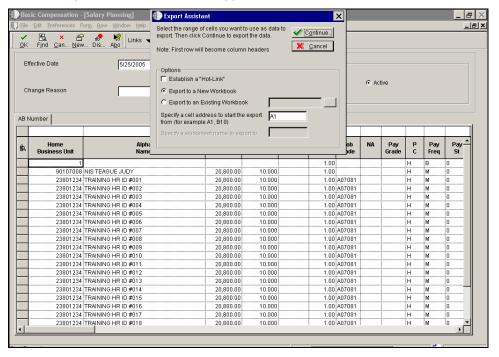
- 2. Click the Active radio button in the Employees section, and click Find.
- Data can be refined to smaller groups by using the appropriate fields on the QBE line. (Example: Job Code, Group Code, Pay Code (PC), Pay Frequency, Home Business Unit, etc.)
- Data is sequenced by Home Business Unit, then by Alpha Name.
- 3. Follow the instructions to Export Data to and from Excel in Citrix (See below). After completing work on the Excel spreadsheet, continue to the next step.
- 4. Copy and paste the new pay rate information (hourly rates or annual salaries) from the spreadsheet to the Salary Planning Screen.
- Ensure that the Salary Planning Screen has not changed due to adding or terminating employees.
- Hourly employees must have the hourly rate changed; salaried employees must have the annual salary changed.
- 5. Enter an Effective Date and a Change Reason code in the header.
- 6. Click **OK** to return to the Work with Basic Compensation window.
- 7. Click Close.

## **Export Data to and from Excel in Citrix**

- 1. Right click somewhere on the grid.
- 2. Click Export, Microsoft Excel.



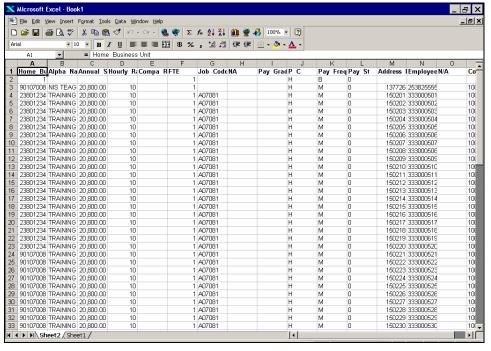
3. The Export Assistance window appears.



В× × | Ele Edit Preferences Form Bow Window Help | Select the range of cells you want to use as data to export. Then click Continue to export the data. <equation-block> Continue.. ✓ 🔼 × 🖆 🧬 🐶 Links 🔻 OK Find Can... New... Dis... Abo 💢 <u>C</u>ancel Note: First row will become column headers Effective Date 5/25/2005 Options Establish a "Hot-Link" € Export to a New Workbook C Export to an Existing Workbook Specify a cell address to start the export from (for example A1, B10) AB Number Job Code 150268 333000568 150269 333000569 1.00 A07081 1.00 A07081 1.00 A07081 1.00 A07081 150273 333000573 150274 333000574 10000 10000 1.00 A07081 1000 1.00 A07081 1.00 A07081 150278 333000578 150279 333000579 10000 10000 1.00 A07081 1000 1.00 A07081 1.00 A07081 150283 333000583 150284 333000584 150285 333000585 Н 1.00 A07081 150287 333000587 10000 Find Records Row:1

4. Highlight the range of cells to export.

#### 5. Click Continue.



6. Save your file on your personal network drive.

To back up your data, save your files to your PC's hard drive too.

- Hold down the **Alt + Tab** on the keyboard to toggle back to NIS and verify that the data copied as desired.
- Create a new column on the spreadsheet that will contain the new pay rate, either calculated or manually entered.

- 9. Populate the new column with either a calculated or manually entered amount.
- Hourly employees must have the hourly rate changed; salaried employees must have the annual salary changed.
- 10. Copy and paste the new pay rate information from the spreadsheet to the Salary Planning Screen.